



B2B & B2C Digital Commerce, Management Console and/or Retail Point of Sale

Release Notes for version 8

The release notes below are intended to provide a brief, but relevant synopsis for each point.

If you would like to receive any of the updates explained below, please send an email to serviceplus@smartercommerce.net. Please note that individualized pieces are not available. If you are interested in a specific point, you must take the entire update the point belongs to and test it fully in your system before promotion to Production.

The information contained in these release notes is provided for informational purposes only and is subject to change without notice. SmarterCommerce does not guarantee the accuracy or completeness of the information. New features, changes, and improvements described in this document may be modified, delayed, or removed before final release.

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Release 8.0 Base

B2B & B2C Digital Commerce, Management Console and/or Retail Point of Sale

What's New

Payment Methods Specific to Invoice Payments

New functionality enables you to configure specific payment methods available for invoices. That means the payment instruments for sales order can differ from those available for invoice payments.

Google Address Auto Complete

Autocomplete enables type-ahead-search behavior of the Google Maps search field. The autocomplete service can match full words and substrings, resolving place names, addresses, and plus codes.

New email for Save Payment Method

Now, when a new payment method is added to an account an email will be sent to inform the customer.

Individual and company default data change

Currently, when a new customer or consumer record is created in the system—whether through website registration, from POS customer maintenance, or the creation of a new Ship To—the default settings from Management Console under Profile are applied. These predefined values are configured in the Management Console and used to initialize new customer and consumer records. Now, you have the option to continue to use this method or you can define a template address book number to use.

Status Descriptions by Document Type and Store ID

In previous versions, when displaying order line statuses in Order Detail, the system uses UDC 59/NX. Now, it is possible to define specific status descriptions for different document types or store IDs using the code field of the UDC. This applies only to Order History and Return History, since Quote History does not use descriptions from 59/NX.

Line Types for Freight, Discount and Tracking

Previous versions only allow selecting a single line type for various settings. This enhancement enables support for multiple line types while maintaining backward compatibility with existing logic.

What's Changed

Invoice Payment Confirmation Email

Now, Invoice Payment emails and Schedule Payment emails will be sent using PayCloud, not the Management Console.

Line of Business (LOB) Selection for Individuals

Previously, LOB did not display for individuals. This new setting is used to control the visibility of the Line of Business field in the Ecommerce platform, specifically within the Registration and My Account widgets, for individuals.

B2B & B2C Digital Commerce

What's New

Configured Product Template

This enhancement is to allow you to define groups for displaying configured product headers. This is especially useful when a product has multiple headers. For example, a configured product may have the

following segment headers: Processor, Memory Capacity, Battery, and AC Adaptor. Now, you can create groups and assign the headers as follows:

- Group: Core Components - Headers: Processor, Memory Capacity
- Group: Power and Cooling - Headers: Battery, AC Adaptor

AutoPay Rules in Dashboard

Now, on the dashboard you can see AutoPay Rules.

Products Quality Report

The Product Quality Report is designed to provide comprehensive visibility into the status and quality of products within the module. It helps you easily identify key issues such as products without images, missing attributes, missing translations or products that have not been associated with a catalog.

“Filter By Catalog” in the Products Bulk Actions

In the Products Module, a new option is now available in Bulk Actions to execute actions affecting products filtered by Catalog.

Products Module | Support Videos on the Import/Export

Now, when products are imported or exported, videos can be included!

Products Module | Support Documents on the Import/Export

Now, when products are imported or exported, documents can be included too.

Enable Product Search within Catalog Nodes

Currently, the system allows product searches, but it searches all products across all catalogs in the system. Now, you will be able to search for products within a specific catalog

Product Content | Compare Products Bar

The Product Content widget now supports the Compare action in the following views: Product Content, Availability, and Customization.

Category Node Detail View | Parent Node

Currently, when you click on "Create a Category Node," the application allows you to create a new node at the root level. Now, you can select a parent node when creating a new node.

Badge Images

Now, you can create Catalog and Product badges in two different formats: one with an image and another with text (with background color).

Catalog Tree View | Multi Language Support

Before the change, when using the “Change Catalog Structure” option, the tree view only displayed information in the default language. Now, the tree view allows you to update the catalog structure with all the different translations (only the translations that the catalog has are displayed).

Assembly Part Image

Assembly products are those that consist of multiple parts combined into one. Typically, images for assembly products feature an exploded view, where each part is numbered and described using that number as a reference. Now, when you click directly on the part number (represented by a circle in the

diagram) to view the price, availability, and have the option to add the part to the cart, all within the More Info modal.

Web Account Allowed Ship To's

Now, you have more granular control over the "ship to" addresses associated with a "bill to" address. New functionality will enable web accounts to view and work with one, many, or all "ship to" addresses associated with a specific "bill to" address.

Multi-Customer/Default Ship To

When editing the client associated with a multi-customer account in the Management Console, the default ship-to for the contact can be selected. Currently, this default ship-to belongs to the contact, meaning it has no relation to the multi-customer account. Now, the default ship-to could be defined at the multi-customer account level.

Store Locator/Store Hours and More

Now, you can set detailed operating hours and mark specific days as closed (e.g., holidays or maintenance) for your stores.

Configurator

Expanded configured products, providing you with greater flexibility in displaying values in multiple formats. We have also improved usability, performance, and maintainability.

Google reCAPTCHA Enterprise Integration

New functionality enables you to use Google reCAPTCHA as a security layer in the processes performed by the web user. The Google reCAPTCHA widget will be found in places such as Registration, Login, Order Status, Guest Checkout and Notify Me.

Braintree Alternative Payments (Google and Apple Pay)

Now, your web site customers can pay Google and Apple pay in the following areas: Order Process, Guest Checkout, Invoice Payment, and Schedule Payment.

Checkout/Zero Price

A new setting enables you to control whether or not zero-price items are allowed in the checkout process. If zero-price products are not allowed, the application will stop the checkout process.

PIM/DAM Integration

Currently, the Products module allows you to associate products with content such as images, documents, and videos stored in Sitefinity's libraries. With PIM/DAM integration, you will also be able to link products to content stored in a PIM/DAM system, giving them access to external assets for better product management.

What's Changed

Sitefinity Version 15.3.8523

Upgrade SmarterCommerce to work with upgraded Sitefinity version 15.3.8523.

My Account and Account Navigator Redesign

Standardize and visually improve the widgets My Account and Account Navigator.

Query Editor & Product Visual Assistants

In previous versions, the functionality listed below relied on data from Elastic, not from Sitefinity. This meant that if for any reason Elastic was not properly synchronized, the data would not match the information in the module. This could happen when the "Activate Elastic and App Search auto-synchronization" setting was turned off.

- Products Module – Bulk operations where products were filtered By Query.
- Catalog Module – Visual assistant to Relate products from Module.
- Catalog Module – Relate products from query.
- Configured product template Module – Visual assistant to select the “Based On Product”.

With this change, the functionality now uses data from Sitefinity instead of Elastic.

Category Nodes Linking to Product Modal

In previous versions, the option in the product module to view "Linking category nodes to this item" displayed the following information about the related nodes: status, node name, and catalog name.

With the update, the modal now displays two columns:

- Node: This column shows the node name, catalog name, and node status. The column is clickable and links to the category node content.
- Node-Product Relation: This column shows the category node-product relation status and links to the list of category nodes with the product applied as a filter.

Import Export Products/Image Library

A new option has been added to allow you to select “All Libraries” when an image is selected.

Category Nodes/Related Items

Currently, category nodes with no related or visible products are still displayed. This change implements a new validation to hide these empty nodes, considering scenarios where nodes might lack items due to filtering by MCU or Attributes (product assignments). This change applies to Catalog and Catalog Navigator widgets.

Query Editor/Products Module

Currently, the filter displays generic options, but for Product Type, only Equal and Not Equal will be available. Additionally, to make the filtering process more user-friendly, a dropdown list with predefined product type codes will be displayed, eliminating the need for you to know and manually input the codes.

Query Editor/Filter by Branch Plant

Update the available filter options for MCU to display only Equal. Incorporate a new modal to display a listing of the Business Units values (from the Business Units module).

Products/Additional URL

When the URL of a dynamic module item changes, Sitefinity retains the old URL and adds it to the Additional URLs list. This is to ensure that visitors accessing the old URL are automatically redirected (301) to the new one. Users can manually manage these URLs by editing the item in the module

maintenance. You can now enter additional URLs for products in the Products Module. Please note Import/export functionality will not be modified to support additional URLs.

Move to Another Parent

The changes outlined below were implemented for modules that show the "Move to another [Parent]" action in Sitefinity.

Require Action: These are scenarios that need an action (rebuild products) to resolve the inconsistency in Elasticsearch/App Search that can be caused if the user executes the "Move to another [parent]".

Hide the Option: The option will be hidden due to potential issues with data consistency.

No Action Required: Cases where the standard "Move to Parent" can remain available without requiring additional steps.

Branch Plant or Location Content

Branch Plants or Locations can have extended HTML content known as "Location Content", which provides detailed information to customers. Currently, this content must be created and managed separately in the module called "Location Contents" and then associated with a Branch Plant or Location. Now, you can use shared content or use individual content.

Sitefinity SmarterCommerce Menu

Several section title changes and menu option locations have been restructured. For example, "Catalog Management" has been changed to "Catalog."

Shipping Instructions

Currently, web accounts with the "Modify Ship To's Information" permission cannot modify most fields in the Edit View of a Ship To record, but the Shipping Instructions fields remain editable. Now, without permission to modify ship to, the Save button during ship to edit will be disabled as well as the shipping instructions.

Products/Group Commands

In the Products module, there are many custom actions displayed, such as Create a product, Import, Bulk Actions, Retrieve from ERP, Rebuild Product Index, and Quality Report. Now, these actions will be grouped to make navigation easier.

Translations Column

After Sitefinity version 14.4.8131, content types that do not have any localizable fields are still displaying the Translations column in the List view, the Change Language dropdown in the Detail view, and the Settings sidebar in the List view. Since SmarterCommerce does not support multi-language for these content types, a message was added: *"This content type is not compatible with translations. The content items should only exist in the default language."* The Translations column was also hidden for various content types.

Force Change Password at Next Login

An adjustment has been made for that web accounts created through the "Request Access" or Register options on a website will now have the "Change password at next login" property set to "No."

Matrix Product Options and Extended Attributes

The following changes were made for extended attributes:

- If extended attributes are not created, the system will display all segments along with all their values that exist in JD Edwards.
- Matrix segments which don't have the extended information of the attribute in the module, will be displayed as dropdown and description retrieved from JDE.
- If extended attributes exist, the system will use those values to display the different options; however, it will always show all values based on the Allowed Children. In other words, the values from Allowed Children will be displayed even if an extended attribute does not exist or if they are unpublished.

The following changes were made to Order/Sequence of Attributes and Values:

- Changes were made so that the module's order for values is respected only in the Catalog Listing (for filtering purposes) and in the Matrix Variations displayed below each matrix product.
- In Product Content, the sequence from JD Edwards will be respected in both single mode and matrix mode. This applies to both the order of the values and the order of the segments.
- When accessing the Matrix Parent product, it must default the first product in the JDE Matrix configuration.

The following are changes in Display Mode and Display Name validation:

In previous versions, these fields are shown when the attribute is marked as "Display as Filter" or "Display as Content." The new behavior ensures these fields are also displayed when the Attribute Mode is set to Matrix, in addition to the existing conditions.

Multi-Customer/Modify Contact Permissions

When logged in as a multi-customer account and working on behalf of a customer, the user will be able to edit the client's contact permissions and the allowed ship tos if the multi-customer has the "Modify Contact Permissions and Allowed Ship tos for Clients" permission (the Administrator permission is not required).

Download Action

The Download action will now be located in the Tasks content type. If the task has multiple executions, the "Download" action will retrieve the most recent execution and download its related file.

Invoice Detail/Tax Amount

In previous versions, the Invoice Detail recalculated the tax amount. With this change, the calculation has been replaced by using the tax value stored in the F03B11 table instead.

For Domestic currency: SUM(RPSTAM)

For foreign currency: SUM(RPCTAM)

Language Improvements

Improvements include the following:

Web Account Language Preferences

- Removed manual language field from user profile sections ("Web Account Preferences" in My Account / Edit Profile and Edit Contact)
- Automatic language assignment based on current site language during account creation
- Real-time language preference updates when users change language via selector widget

Language Persistence & Detection

- Cookie-based language preference storage for consistent user experience
- Browser language detection as fallback when no cookie exists
- Language validation against store-allowed languages

Email Localization

- Email language aligned with user's current language preference
- Special handling for profile notification emails using contact language preferences
- For unauthenticated users, emails use the currently viewed site language.

Multilingual Content Support

- Enhanced Product and Catalog modules for multilingual sites
- Automatic creation of fallback documents in Elasticsearch/AppSearch when translations are missing
- Default language content used as fallback for untranslated languages. (Products, Catalogs and Category Nodes)
- Widget improvements to handle scenarios where page translations don't exist (hiding links, actions, etc.)
- Handle page redirects to the 404 page when a translation is not available.

Check Availability at Other Locations

A new setting, Enable Availability Check at Other Locations, has been added under Web Site → Availability Configuration. It controls the display of the "Check availability at other locations" link in the Product Content widget and across Add to Cart responses. Please note: In the Product Content widget, configuration can no longer be differentiated for Customer/Consumer and Multi-Customer as it was in previous releases.

Global and Widget Designer Properties

Some SmarterCommerce settings can be overridden at the widget designer level. For consistent behavior across the entire site, modifying a global setting without updating individual widget designers may have resulted in inconsistencies, causing the perception of errors. Now, SmarterCommerce setting values will be respected by default, while still allowing for property-level overrides. Additionally, for designer properties a question mark icon is now displayed next to each designer property with a tooltip:

“To view the SmarterCommerce setting, navigate to SmarterCommerce Settings > [setting location].” In the settings module, a label is displayed for each setting that can be overridden at the widget level with the list of widgets where the setting can be overridden.

What’s Improved

My Account/Max Records to Display on Dashboard Compacts

Ensure that when the widget is configured with "Max Records to Display on Dashboard Compacts" equal zero: Announcements, Shopping cart, Recent Orders, Recent Quotes, Returns are not displaying records. Invoice History widget will display 5 records if the value is set to zero.

My Account/Dashboard/Total Announcements

Display the total count that corresponds to the total number of announcements regardless of designer settings.

Product Content/Product Detail Page URL

Verify that when the "Product Detail Page URL" field is edited in the Products module and Saved, the change is saved using standard Sitefinity URL field.

Management Console

What’s New

Web Accounts – Edit Individual/Company Type

The individual/company flag can now be edited in the web account.

Release 8.0 Update 1

B2B & B2C Digital Commerce, Management Console and/or Retail Point of Sale

What’s Changed

SMTP -Basic Authentication Deprecation/ Implement OAuth2 authentication

This change implements OAuth2 authentication support for SMTP email delivery, providing flexible authentication options based on user requirements while maintaining backward compatibility with basic authentication and unauthenticated email sending.

B2B & B2C Digital Commerce

What’s Changed

Multi-customer Account/Catalogs

Now, when logged in, the Multi-customer will always see both their own assigned catalogs and the catalogs assigned to the selected customer they are working on behalf of.

Hide Unsupported Sitefinity Actions

The "Duplicate" option will be hidden for Catalogs and other entities such as Products, Matrix Image Variations, Category Nodes, etc. Additionally, “Pages Displaying This Item” and “Send for Translation” are hidden in some scenarios as well.

Products Module/Always Update Elastic & App Search

Elastic and App Search will be updated every time a product is published, as long as the "Activate Elastic and App Search auto-synchronization" setting in Catalog settings is enabled

What's Improved

Abandoned Cart Email

When a matrix child product is added (even if it does not exist in the Product Module), and matrix parent image setting is "Use Images by Variation Segment", the system will resolve and display the associated variation image in the abandon cart email.

Forgot Password

Now, the UserId included in the reset password URL is encrypted in both the Welcome and Your Password Information emails.

Action Icon Tooltips

Tooltips for action icons will display consistently and at an appropriate distance from the icon in all relevant sections. The tooltip should neither be too far nor too close to the icon when hovered.

Allowed Ship Tos Modal

When all Ship Tos are deselected—either manually one by one or by using the Clear Selection button—the modal will switch back to the All tab and display the list of Ship Tos.

Announcements Improvements

Several improvements to announcements as follows:

- The Floating, Full List (filtered by Unread) and Compact views should display the same quantity of announcements, if the compact is configured as display New announcements.
- The order of the announcements should not change when the user navigates to the Announcements page and comes back to the dashboard.
- When an announcement that requires user acceptance is read, it should be displayed as read in the Announcements page.
- Announcements of type "Prompt User" should be displayed at login regardless of whether user acceptance is enabled.
- When there is an announcement that is configured as Prompt user enabled and User acceptance disabled, the MyAccount widget will not redirect to the error page.

Autopay Rules

In Add mode, if no credit card is selected and a default card is available, auto-select the default. In Edit mode, if the autopay rule has a selected credit card, do not overwrite it with the default credit card.

AvaTax Exemption Certificates Widget

Improvements to this widget include:

- Resolve error thrown when sort by is changed.
- Pagination controls must be displayed if there are multiple pages.
- The page size dropdown must always display a selected value.
- The options in the page size dropdown must match the configuration defined in Grid settings.

AvaTax Hold Code

When an order is placed and the order meets the conditions to be on hold by Avatax and no other hold code applies to the order the hold must be applied to the order.

Badges Tooltip

When hovering over a badge in the carousel view, the tooltip will display the value of the badge's "Description" property, not the variable name.

Catalog Navigation Widget|Hover Flicker

Prevent unwanted flickering when hovering over the grouped menu title.

Catalog Navigation Widget|Text Wrapping and Margins

Improve text wrapping in categories section. Also, ensure Catalog Navigator margins are ideal.

Category Nodes and Titles Alignment

Ensure titles and images stay fully within the widget border on all devices and that the layout remains responsive and properly aligned. Also do not display any empty or white sidebar space.

Compare Products Bar|Consistent List Across Pages and Bar Visibility

The Compare Products list will remain consistent across pages and widgets, and only be cleared when the user explicitly clicks "Clear All" in the Compare Bar. The list will persist when navigating through all widgets that support the compare action. Additionally, the Compare Bar will always be displayed wherever the Add to Compare option is available.

Compare Products Bar|Prevent Button Overlap During Loading in Grid View

When the page is in the loading state, the product list buttons (ie. Add to cart) overlap will not occur.

Consistent Dropdown Styling

All dropdowns will follow a unified design system, using consistent border color, arrow icon style, arrow visibility, padding and font styles. Further, all dropdowns across the CMS site display meaningful default options instead of empty values. Optional default values like "Select an Option" or "Select a Country" are shown where applicable.

Convert Quote to Order Email

Order confirmation emails will display Sitefinity descriptions for products found in Sitefinity. Only products not in Sitefinity should show JDE descriptions.

EPayment|Guest Checkout

Verify no console errors are displayed in the EPayment website.

Google Pay

Verify Google Pay processes amounts using the correct format without errors.

Quick Order|Sitefinity Insight Interactions

Ensure that the "Add to Cart" action, when Insight interaction is enabled, does not generate an exception during execution.

Header Widgets|Overlapping and Hidden Elements

Verify no header elements are hidden or overlapping incorrectly. All header features remain fully functional and visually consistent.

Product Carousel Alignment Improvements

Improvements including:

- On mobile devices, the number of products displayed in the "carousels" widgets depends on the screen size. If there is enough space, two products will be shown at a time; if not, only one will be displayed.
- Make Add to Cart buttons full width in carousels and product listing grid mode
- Both the Add to Cart button and the Price (or "Price Not Available" label) must be aligned
- Product Name alignment: Product names that span 1 or 2 lines will NOT be aligned for now - this is intentionally excluded from the current scope
- Ensure alert messages take full width when replacing add to cart buttons
- Implement full width for restricted product messages

Language Improvements

Language improvements as follows:

- When switching languages inside a category node, the system will correctly resolve and redirect to the translated category path.
- The More Info modal will always display the "Not Available" placeholder when product images are not available, regardless of language changes.
- The application will always display fallback content when a translation is missing, never showing an Internal Server Error.
- When a translation is unavailable, the system should switch to the fallback language and display the appropriate content, never resulting in a server error or unexpected language switch.
- After visiting an error page, the application will retain the user's browsing language if a published translation exists. If no translation is available, the site should switch to the default language, ensuring both the language cookie and the Web Account preferred language are kept in sync.
- Page will display as normal even if the language is not configured in the store. The system should log a warning message stating, "Store Id is not configured for language 'fr'. Check Management Console Store Settings."
- Elastic must always reflect the current published state of products and their translations. When products or translations are unpublished or moved to the Recycle Bin, their documents should be completely removed from Elastic, leaving no orphaned data. If the default language is unpublished, both its document and any dependent translations should be deleted. Only independently published translations should remain visible in Elastic.
- When restoring content with translations from the Recycle Bin, each translation document in Elastic should keep its original translation information and not be overwritten by the default language content.

Login Widget/Prevent Logout of All Sessions on Concurrent Login

When a user with an active session logs in on a second device, the system correctly displays the User Already Logged In view. The user can choose to cancel (keeping the original session active) or continue (creating a new session and logging out the original session when returning to the first device).

Mix Max Quantity

When a product has minimum or maximum quantity restrictions a warning icon is displayed next to the quantity input field in all relevant widgets (Product Content, Catalog, Shopping Cart, etc.). Clicking the warning icon shows a message explaining the restriction (e.g., "Sold in packs of 5 Each"). The restriction message is also shown during any quantity validation (e.g., if the user tries to enter a quantity outside the allowed range, the same message is displayed).

Modify Notification Bar

The notification bar will display on all pages of the site while there is an order modification in progress. The notification bar should will only be hidden when the user is actively in the order modification process.

More Info Modal/Large Images

Resolve scenario where the image displayed in the More Info widget overlaps the navigation arrows (used to switch between images).

Most Viewed Widget/Breadcrumb

The Breadcrumb widget will be displayed on the Most Viewed Full List page regardless of the widget configuration and whether products are filtered by catalog.

Most Viewed and Recently Viewed/Carousel Navigation

Resolve scenario where the user receives an error page when they navigate away from the Recently or Most Viewed carousel to another page and then returns, clicking the right or left arrow.

Most Viewed and Recently Viewed/Permission Handling

The Add to Cart button will be hidden in all sections, including Most Viewed and Recently Viewed, when the user lacks the "View Add to Cart Option" permission.

Most Viewed & Recently Viewed/Pagination

Resolve scenario where the widgets Most Viewed and Recently Viewed limit the number of visible products to the value set in the designer property and does not enable pagination.

Most Viewed, Recently Viewed and Product Content Widgets/Button Labels and Actions for Matrix Parent and Configured Products

Matrix Parent products should display a "Select & Buy" button that redirects to Product Content for option selection. Configured products should display "Customize & Buy" and redirect to Product Content for option selection.

Multi-Customer Improvements

Multi-Customer (salesperson) improvements consisting of:

- Ensure consistency in paging and filtering in Multi-Customer List, Allowed Ship Tos, and Change Ship To (including Change Default Ship To and Shipping Address modals).

- The "Default Selected Documents" property should ensure that when a filter (e.g., Sales Order) is configured, all its options are automatically preselected when the Dashboard loads. The Dashboard should respect this configuration and display the data filtered accordingly.
- When filters are applied in the Product List or Customer List views, all links should preserve only the active filters when navigating.
- When clicking on the order count in the Customer List view for a specific client, the system will display only the order history related to that client.
- After restoring filters, paging will work correctly. The table should display the correct number of records per page based on the paging configuration. The page count should start at 1 and increase normally. The record count should display valid positive values that match the data returned.
- The "Company Image" property will retain the selected image so that when the designer is closed and reopened, the chosen image remains visible.

My Account Improvements

Improvements to My Account as follows:

- When a new contact is created in the My Account - Contacts widget, the contact record is successfully created and the email address is saved in the Electronic Address table (F01151). The email address will be saved in the Electronic Address table (F01151) when a new contact is created or when a contact without web account and without email is edited.
- When the user customizes the dashboard via the "Customize Dashboard" modal and selects specific combinations of options, the Product List and Saved Carts widgets ensure when rendered there is not excessive height.
- Ensure that when navigating to My Account → Payments, no error is displayed if the user clicks on Bank Accounts before the widget finishes loading.

Order Process Improvements

Order Process improvements as follows:

- Resolve scenario where a discount line existed and a promo code was applied, and the system failed to reconcile the amounts and triggered a zero-amount error. In addition, if the Order Process widget was configured in a one-step flow (directly to Payment), the validation did not run properly on the first attempt, as the discount line was not yet updated in the cart.
- If the UOM description is empty, the system will display the UOM code instead.
- Users should be able to click and enter information in the credit card name and credit card number fields across all supported browsers and resolutions, including tablet/iPad.
- After editing and closing the shipping address modal, the updated address data will be immediately reflected in the main view.

Order Process/Show Product Availability in Tabular Mode

Now, product availability is displayed when the Product Display Mode is Content or Tabular.

Payment Methods/Alignment and Styling

All payment methods will be aligned so that none appear grouped or misaligned.

PayPal Express Checkout/Ensure Users Return to SmarterCommerce Site

When using PayPal Express Checkout, whether the process is canceled or completed on the PayPal platform, redirected back to the SmarterCommerce site.

Horizontal Scrolling

No horizontal scrolling will be present under any condition on the following:

- Home > Catalog Navigation > Thumbnail
- Edit Billing Address (minimum layout)
- Edit Ship Tos (minimum layout)
- Finder (when an image is used)

Print Friendly Improvements

- For all printable documents, the logo will always be displayed on the left side of the page
- Validate content and tabular modes, ensure print button is hidden on mobile, follow display rules (hide links, images, icons, textboxes, cross-reference details; show company image, kit/configured product details), and keep collapsible cards expanded.
- Resolve error that was occurring in the Quote History Widget when attempting to navigate to any Quote Detail. Any widget with Print Friendly functionality will load successfully, even if the print-friendly image is missing or deleted.

Product Badges

When the badge is set to "Display in Product Content" with "Use same configuration as Product Listing" enabled, the Product Content page will use the configuration from Product Listing, regardless of any hidden or previously set values for Product Content.

Product Content/Compare Button

After a product is removed from the compare bar, the Compare button on the Product Detail will update to reflect that the product is no longer in the comparison list.

Product Content Compact/Hide Add to Cart Button

If an error message appears after clicking the "Add to cart" button, the "Add to cart" button will be hidden and the error message displayed.

Product Content Compact/Add to List and Store Pickup Button Behavior

The "add to list" button will display consistently when configured to show. When the "add to cart" button is hidden, no alternative buttons (like Store Pickup) will provide add to cart functionality.

Product Content/Image Carousels

When visiting the Product Detail Page of a product matrix, all images in the vertical carousel will be displayed fully, without being cropped, regardless of any matrix product configuration or carousel mode. In the Full List or More Info modal, the right arrow in the image carousel will remain enabled and clickable as long as there are more images to view.

Product Search Assistant

Ensure that when a user opens the Product Search Assistant modal, navigates to another page in a new browser tab, and then returns to the modal, the search process should continue to work normally.

Product Search Box Improvements

Improvements to the Product Search box as follows:

- The Product Search Box will display the number of product suggestions as defined in the widget designer. The suggestions will be ordered according to the default sort option configured in the widget designer.
- If the query suggestions are disabled and the product suggestions are enabled, the product suggestions titles and descriptions will be visible.
- When product suggestions are disabled but query suggestions are enabled, query suggestions will still display.
- When images are hidden, product titles and descriptions will remain properly aligned, with no unnecessary indentation or reserved space.

Quick Order Improvements:

Improvements to Quick Order as follows:

- Decimal quantities are accepted in Quick Orders only if both the allows decimals property of the ERP Data Dictionary for the field (QTYINV) and the Allow to purchase in decimal quantities option for the product are true; otherwise, only whole numbers are allowed.
- The "Check for Replacements" link will be visible in Quick Order for all obsolete items when the setting is enabled.

Quote Processing Improvements

Improvements to Quote processing as follows:

- The "Request Quote" button and the floating quote cart will remain visible whenever there is a quote in progress, even if it has no items.
- In the Quote Cart the number of products displayed in the floating cart will use the SmarterCommerce setting "Shopping Cart Summary Mode" (Web Site -> General Behavior), ensuring that the value shown in the Add to Quote Confirmation matches the one displayed in the floating cart.
- After a request quote action, if the user stays on the page, the quote floating cart will be refreshed showing the correct number of products or lines.

- During quote conversion, a product with Free Goods is always converted to a sales order along with the related products, regardless of whether the acceptance is performed per order or per line.
- Ensure that when converting a Quote to sales Order using Ecommerce and the quote contains kit items, the process of placing the new order does not duplicate the kit components lines in F4211. Additionally, the process of converting a Quote to a Sales Order will not add additional lines that do not exist in the original Quote.
- The table headers in the Quote History Widget (tabular mode) will always be correctly aligned, regardless of the quote status or the availability of actions/checkboxes.
- Quote History labels now show “Cancel Line” and “Accept Line” to clearly indicate that these actions are for individual lines.
- In Quote History when the “Display Images in Tabular Mode” setting is disabled, the tabular layout will render without product images. When the setting is enabled, product images will be displayed in the tabular layout.
- Quote Process Widget Billing details will be displayed on the confirmation view.
- Quote Process Widget – During Quote Modification the comments field will be present in the Edit line modal, allowing users to view and edit comments associated with the line item.
- Quote Process Widget – During Quote Modification when adding a miscellaneous line to a quote, the line is correctly assigned to the selected shipment and is saved with the corresponding shipment number.

Recently Viewed Products Widget | Product Detail Page

Resolve scenario where the matrix item carousel's first product appears empty instead of displaying a valid product when the child product does not exist in the module. Now, the Recently Viewed carousel will not display an empty slot as the first item.

Image Size Change

When adjusting the image size configuration in any mode, the change will be reflected everywhere without requiring a site context refresh.

Select All from All Pages

This feature will behave consistently across all list views, preserving selections accurately when navigating between pages.

Search Fields

When the user tabs into the "Clear" icon the icon should remain visible and identifiable (not appear as an empty box).

Shopping Cart | PayPal Checkout

Resolve scenario that occurs when attempting to use the “Check out with PayPal” button from the shopping cart where one or more of the items has a validation error. Now, the user will see message providing guidance and feedback.

Standardize Popover Behavior

Standard interaction model for popovers (trigger and closing behavior), ensuring a consistent and intuitive functionality throughout the application.

Store Locator/Countries Dropdown

Ensure the Countries dropdown in the Store section displays the correct localized values.

Surcharge Factor

Ensure that the "Surcharge Disclosure" label is receiving the same surcharge percentage variable as the "Surcharge Disclosure Confirmation" label.

Shopping Cart and Saved Cart/UOM Description

When changing the site language, products in the cart (Shopping Cart Compact and Saved Cart) should display the UOM translated into the selected language and not in the original language.

Visual Assistants

When using Visual Assistants, the search criteria must persist across all pagination actions. Changing the page size or page number will not alter the number of records returned by the filter.

Wish List Widget/Update Button

The "Update" button will not appear in Grid mode for desktop or mobile, as this view does not handle inputs related to quantities or units of measure. The "Update" button will be visible in List mode even if no changes have been made to the list, but the button will appear disabled if no changes have been made.

Announcements Module/User Acceptance is Reset

The "User Acceptance" and "Prompt User" switch buttons will be enabled after the User Acceptance history is cleared and the warning messages should disappear.

Badge Import Template/Color Format

If the color is not in a valid format, the import process will display an error message. The system will only accept color values written in the formats #RRGGBB (for example, #FF0000) or #RGB (for example, #F00). Colors must start with the '#' symbol and include only numbers and letters from A to F. Uppercase and lowercase letters are both accepted. This change applies to the import process of the following modules:

- Product Badges (Background Color and Font Color)
- Catalog Badges (Background Color and Font Color)
- Attribute Values (Hexadecimal 1 and Hexadecimal 2)
- Value Group Details (Hexadecimal 1 and Hexadecimal 2)
- Component Values (Hexadecimal 1 and Hexadecimal 2)

Badge Import/Data Validations

Resolve situation where during the badge import process, an error occurs when copying data from an export spreadsheet and pasting it into the import template. The error message in Task Manager is:

"The address (L2:L1048576) collides with an existing validation (L2:L1048576 I2:I1048576)"

This error was caused by conflicting Data Validations in the Excel file, which were copied over from the export spreadsheet. Now, there should be no overlapping data validations for any cell in the import template.

Category Node Maintenance/Delete Action

Ensure that when creating new content in the Category Node without translations and executing the Delete action, the content is not moved to the Recycle Bin and not permanently deleted when “Move to Recycle Bin” option is selected.

Category Node/Child Maintenance

The full catalog path will be displayed whenever there is enough space. If the path is too long to fit, it should be replaced with ellipsis, and a tooltip should be available to view the complete path.

Content Editor

Ensure that in the Content Editor (SmarterCommerce menu option), the icons for Marketing Code and Session Expired are not missing.

Product and Catalog Badges Module/Badge Preview

The Badge Preview section has been improved to offer a more intuitive and realistic user experience. Now, the end user can modify the badge type properties and its position, visualizing these changes directly on a product or category node image that reflects the actual size that will be used on the website.

Products and Catalogs/Badge Position

The “Select badge position” dropdown will update dynamically to reflect only the valid options based on the value chosen in “Select where the badge is displayed”.

Products, Attributes, and Badges Modules/Field Positioning

To ensure consistency and clarity field positioning and instructional text in Sitefinity backend modules (Products, Attributes, and Attribute Values) have been adjusted.

Point of Sale

What’s Improved

User Confirmation Modal

Implementation of intelligent button labeling that adapts to the modal context, improving user confidence and reducing interaction hesitation.

- Informational modals: "Close" button for clear dismissal action
- Confirmation modals: "Continue" button for explicit user approval

Message System

Implement a streamlined, icon-based message identification system:

- Universal Icon System: Replaced color-based identification with clear, distinctive icons in modal titles

- Credit Card Payment Message: Converted from error to warning type with appropriate warning icon

Invoice Payment Interface

Implement a refined invoice payment interface with improved consistency:

- Consistent Icon Usage: Replaced credit card on 'Pay Invoice' button to maintain visual continuity across screens
- Optimized Message Alignment: Enhanced alignment for error messages, ensuring clean presentation of validation warnings

Invoice List Layout

Implement an optimized invoice list interface with enhanced information architecture:

- Optimized 3-Row Left Layout: Established efficient left-side arrangement displaying Invoice Number, Invoice Date, and Invoice Amount for immediate accessibility
- Streamlined 2-Row Right Layout: Implemented focused right-side section featuring Due Date and Open Amount for quick reference
- Space-Efficient Design: Maximized information density while maintaining clean, readable presentation

Menu Layout

Implement a refined menu layout with optimized spacing and alignment:

- Balanced Margin Distribution: Established equal spacing on both left and right sides of the menu structure for visual harmony

Product Card Interface

Implement a comprehensive product cart interface with improved functionality:

- Reliable Collapse Functionality: Established consistent collapse/expand behavior that responds properly on first click, regardless of page load state
- Optimized Product Display Density: Increased cart display capacity from 2 rows to maximum possible rows, significantly reducing scrolling requirements
- Enhanced Visual Hierarchy: Improved order section margins for better content organization and readability
- Clear Content Separation: Implemented distinct line separation between product items and totals section for improved visual clarity

Manual Authorization with Complete Card Information Display

Implement comprehensive card information display for manual authorization workflows:

- Complete Card Information Display: Integrated credit card number presentation within the surcharge disclosure modal for manual CC transactions

- **Enhanced Transaction Transparency:** Provided users with complete payment context during surcharge confirmation process

Print Process

Implement Comprehensive Warning System which establishes clear notification display for all print actions when printer provider is disabled.

Payment Interface

Implement a comprehensive payment interface with improved visual consistency:

- **Credit Card Refund Button Enhancement:**
 - **Standardized Icon Implementation:** Replaced custom refund graphics with standard hand-holding-dollar icon for consistency
 - **Optimized Button Appearance:** Updated button styling to light gray background for improved visual harmony
- **Payment Delete Actions Optimization:**
 - **Enhanced Visual Prominence:** Converted all delete buttons to solid red styling for better visibility and recognition
 - **Consistent Delete Action Appearance:** Applied uniform red button styling across Cash, Check, Gift Certificate, Coupon, and Credit Card Reversal payments
- **On Account Payment Method Enhancement:**
 - **Semantic Icon Improvement:** Updated from hand-holding-dollar to envelope-with-dollar icon for better functional representation
 - **Enhanced User Understanding:** Implemented more appropriate iconography that clearly communicates account-based payment context

Invoice Payment Processing with Multi-Customer Transaction Management

Implemented intelligent multi-customer payment validation with enhanced user guidance for automatic identification when invoices from different address numbers are selected for payment.

Invoice Payment Detail Display

Improve Invoice Detail display to display invoice information even when no payments are applied.

Invoice Payment /Scrolling

When users navigate from the Invoices section to the Payment Method view with multiple invoices selected, the invoice display area has been enhanced to provide seamless content loading as users scroll through their selections.

Management Console

What's Improved

Web Account Activity/Display Matrix Child Image

When a matrix child product is added (even if it does not exist in the Product Module), and matrix parent image setting = "Use Images by Variation Segment", the system should correctly resolve and display the associated variation image.